

2021

해외물류시장 투자설명회

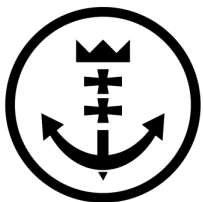
폴란드 그단스크 항만 · 물류 인프라 현황 및 개발 계획

Michal Wojcik 과장

폴란드 투자무역청







**PORT
GDAŃSK**



/portgdansk



/portgdansk



/portgdanskZMPG



/company/portgdansk



www.portgdansk.pl



FACTS ABOUT THE PORT OF GDAŃSK

- Poland's largest seaport – Poland is the 7th economy in Europe and 22nd in the World
- In 2019 Port of Gdańsk handled 52 million tonnes (Polish maritime record)
- 48% share in the Polish maritime market
- Ranked 4th among the largest ports on the Baltic Sea
- Ranked 2nd in the Baltic Sea in terms of the number of containers handled
- All cargo port, including containers, automotive, liquid fuel, dry bulk, chemicals



**HINTERLAND AND FORELAND
OF THE PORT OF GDAŃSK**

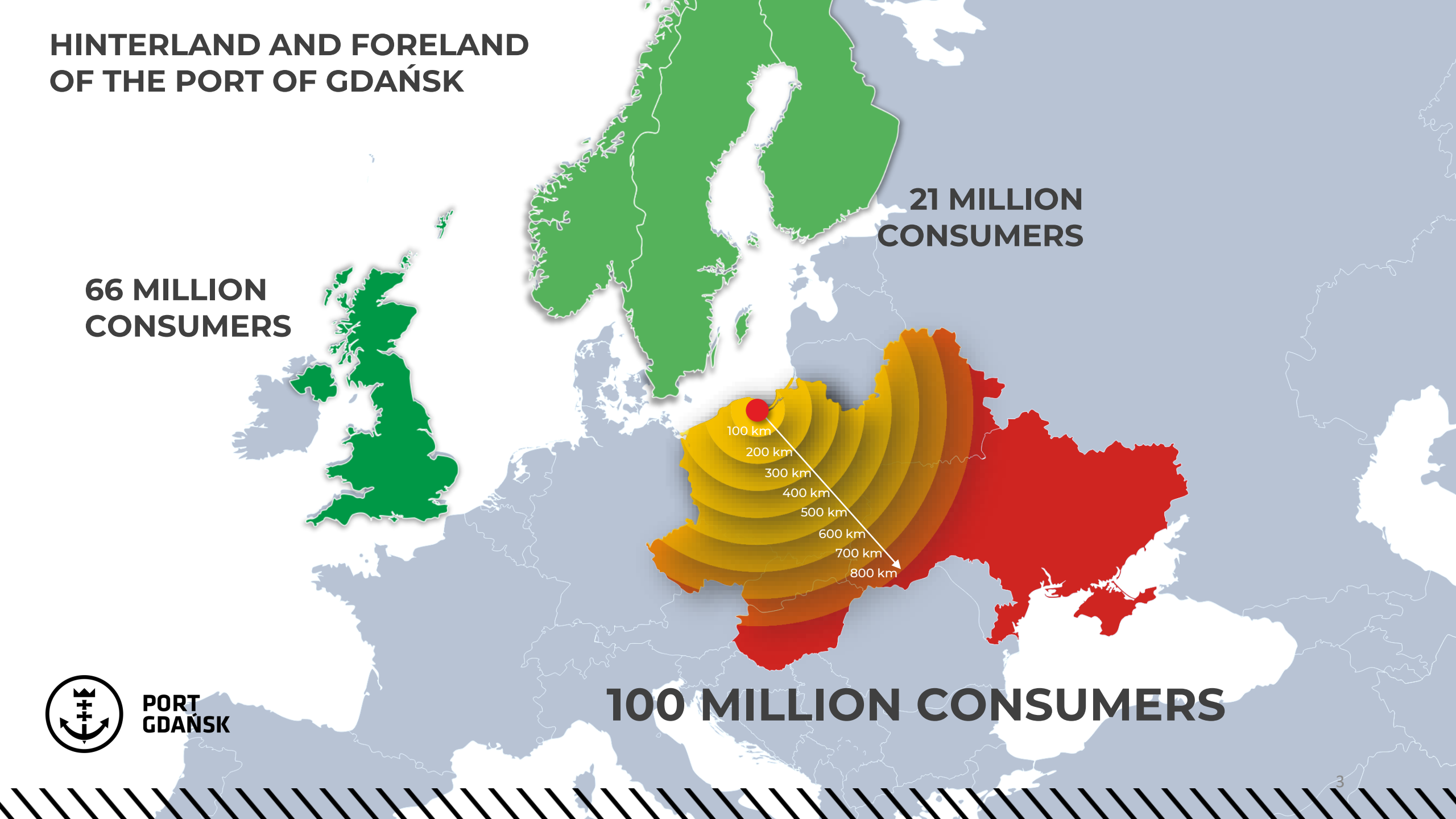
**66 MILLION
CONSUMERS**

**21 MILLION
CONSUMERS**

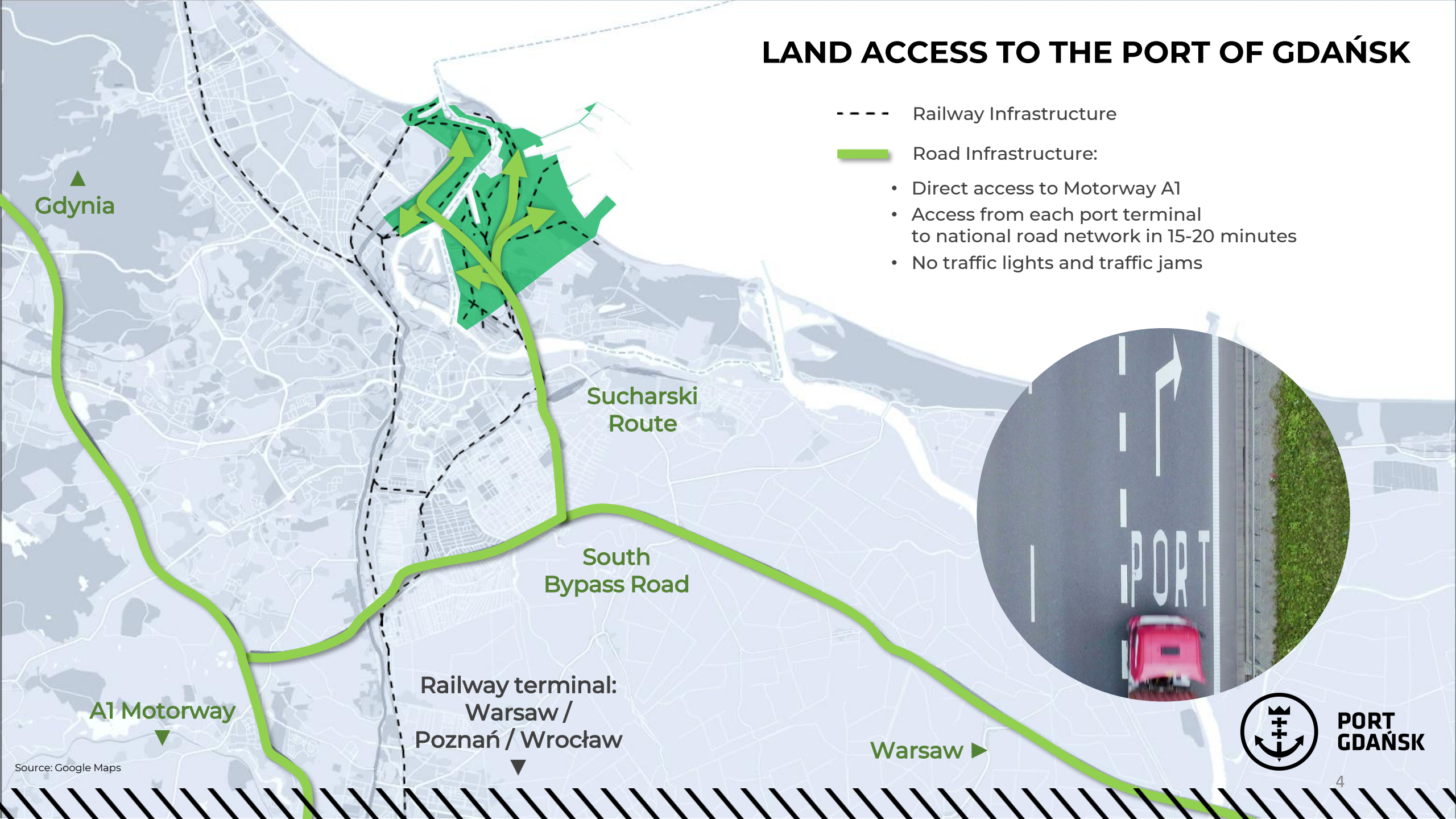
100 MILLION CONSUMERS



**PORT
GDAŃSK**



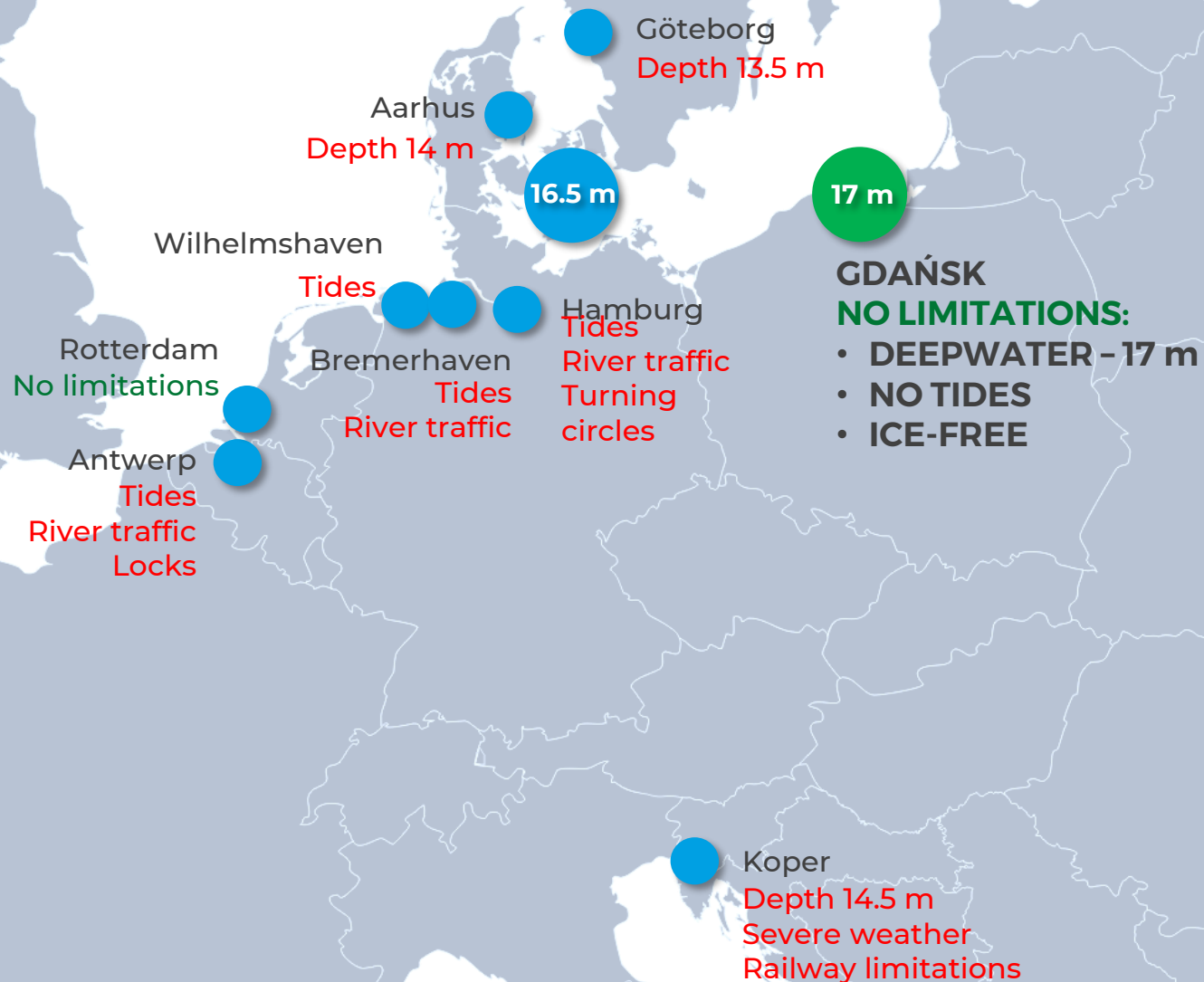
LAND ACCESS TO THE PORT OF GDAŃSK



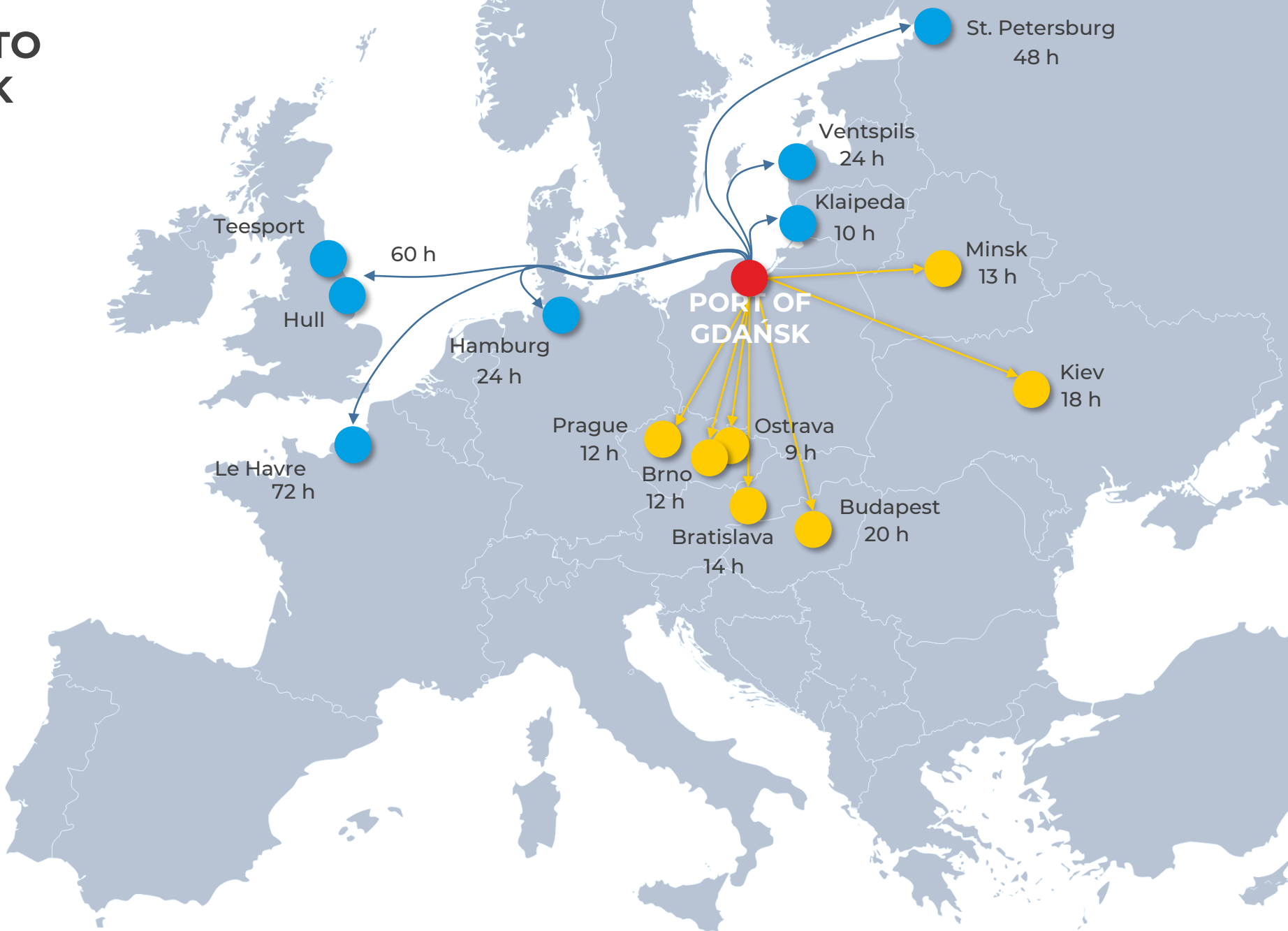
PORT OF GDAŃSK – PORT WITHOUT LIMITATIONS



**PORT
GDAŃSK**



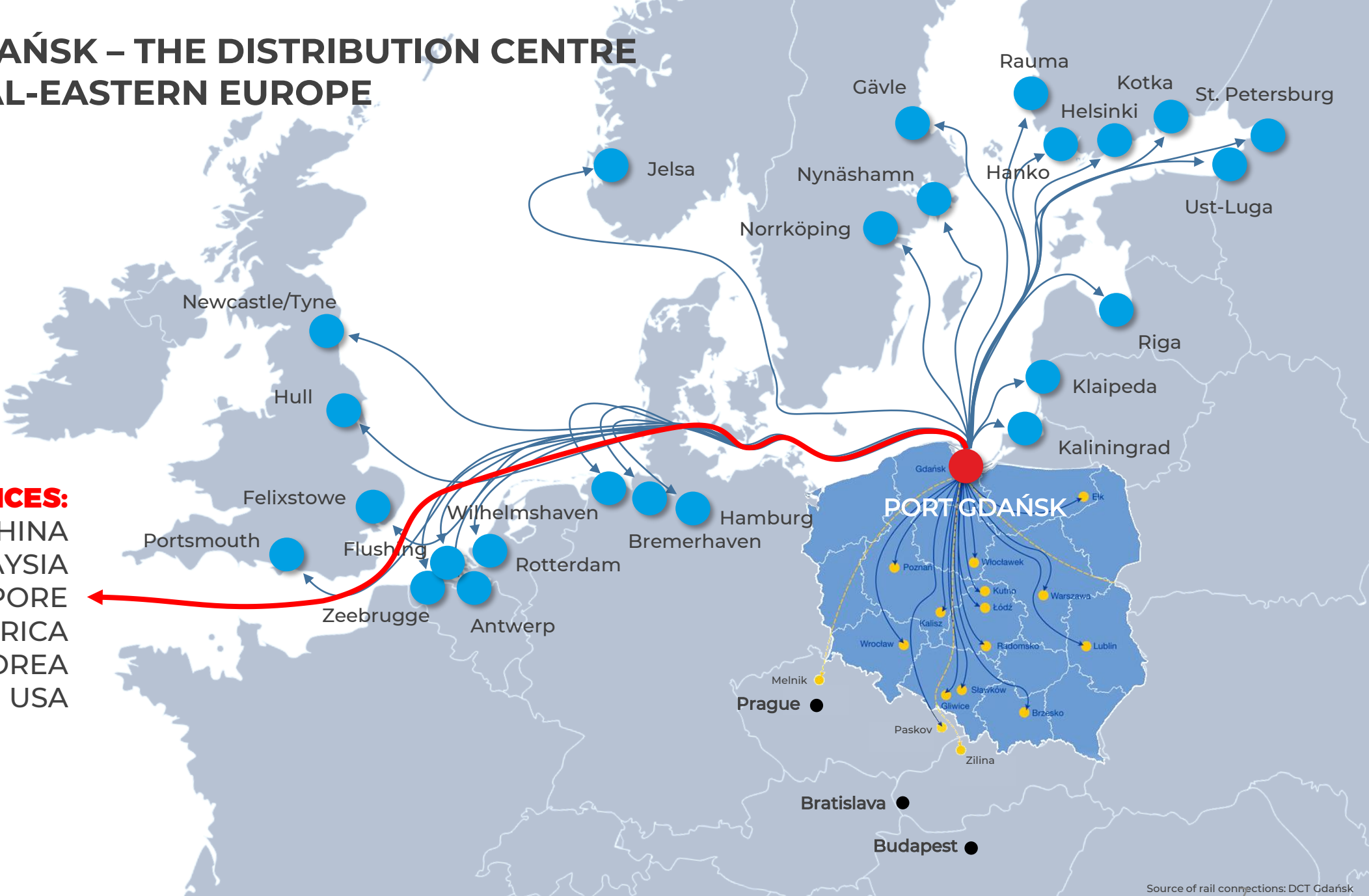
TRANSIT TIME FROM/TO THE PORT OF GDAŃSK



PORT OF GDAŃSK – THE DISTRIBUTION CENTRE FOR CENTRAL-EASTERN EUROPE

REGULAR SERVICES:

- CHINA
- MALAYSIA
- SINGAPORE
- SOUTH AMERICA
- SOUTH KOREA
- USA



Source of rail connections: DCT Gdańsk

PORT OF GDAŃSK – THE DISTRIBUTION CENTRE FOR CENTRAL-EASTERN EUROPE

- Shorter distance and landside transit time from Gdansk to **important industrial areas of Czech Rep. and Slovakia**
- Direct regular train to Czech Rep. (Paskov) **2 trains / week**, serving the **CZ, SK and HU market**
- Czech and Slovak volumes via DCT growing **+100% annually**
- Indirect trains via rail terminals in Southern Poland and trucked across the border (6-8 trains/week)



DCT GDAŃSK – THE BALTIC HUB

A member of  PSA group

- Handling the world's largest container ships
- Two oceanic services from the Far East:
2M and **Ocean Alliance**
- Annual throughput capacity: **3.25 million TEU**
- Expansion plan: new terminal - Baltic Hub 3 with additional throughput capacity **1.5 million TEU** annually
- Extension of current tracks from 618 m to 750 m (Q4 2021)
- 3 additional rail tracks - from 4 to 7 in total (Q4 2021)

IN 2021 Q1

PORT GDAŃSK BECAME

THE LARGEST

CONTAINER PORT
IN THE BALTIC SEA



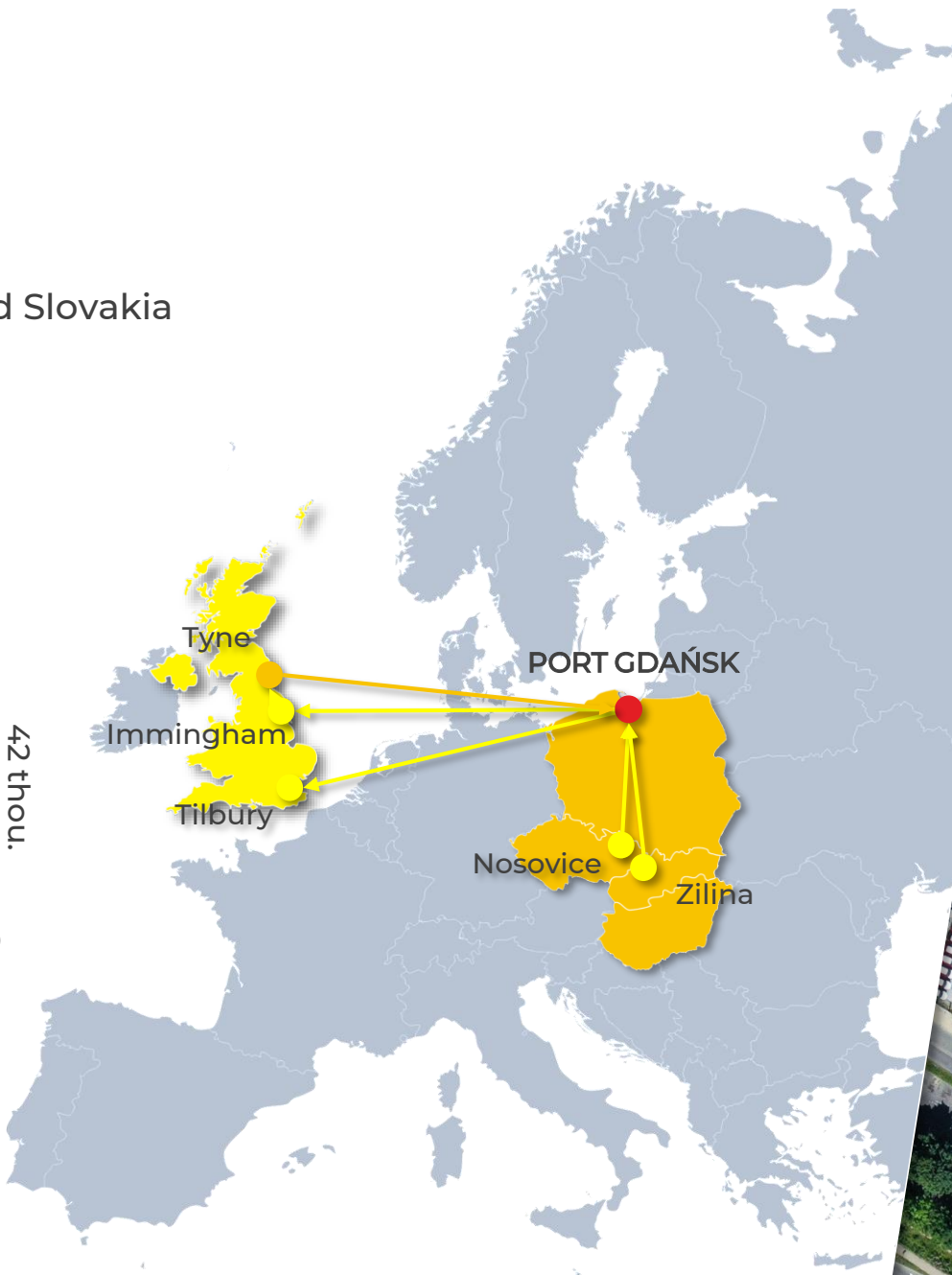
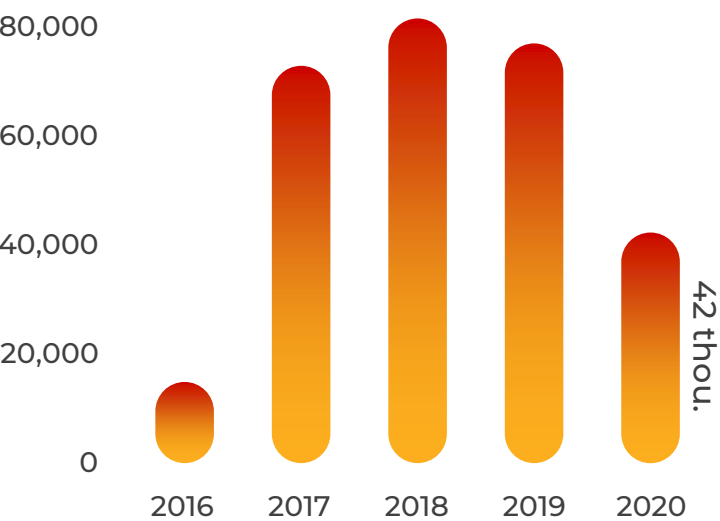
PORT
GDAŃSK



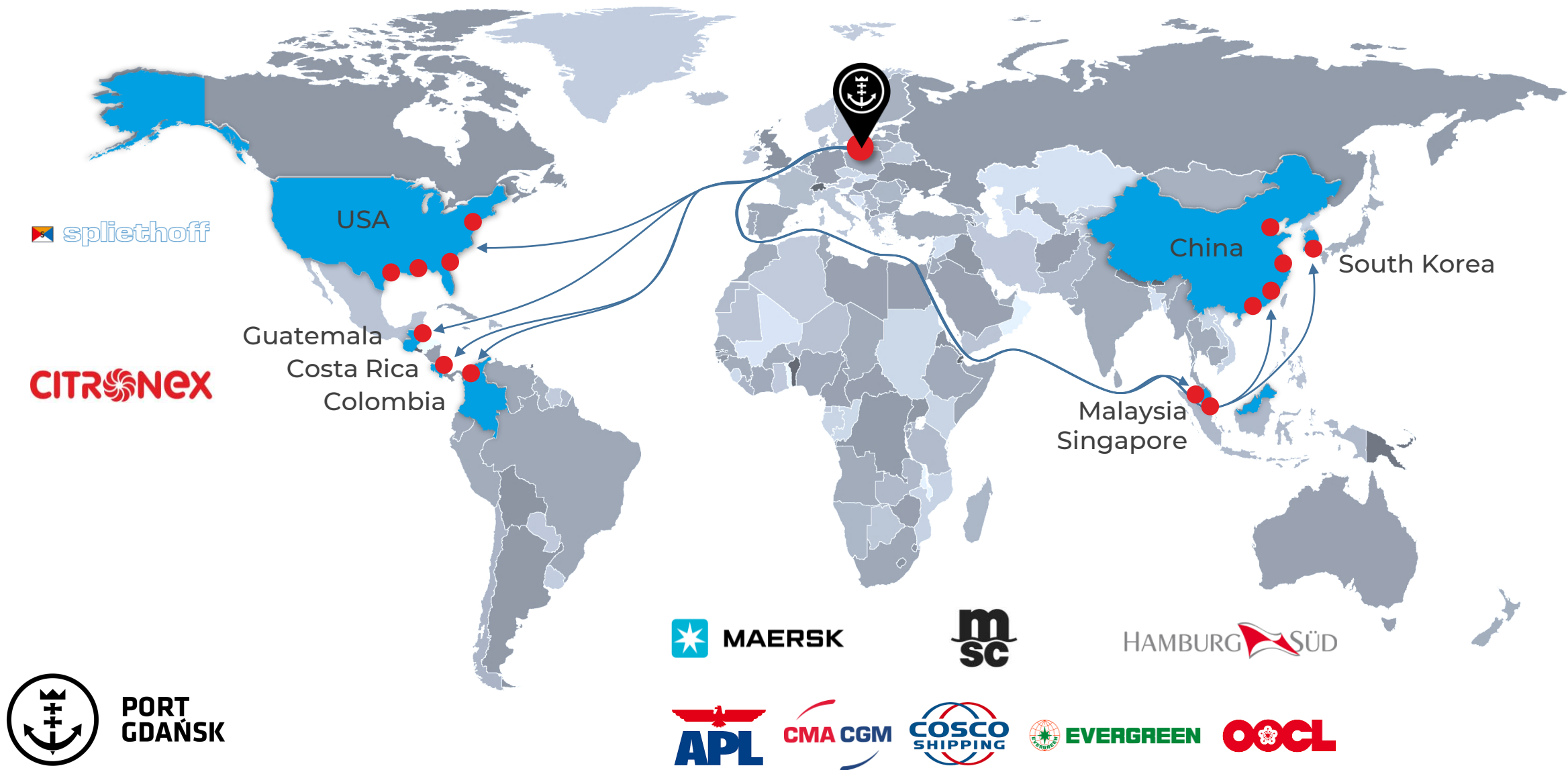
AUTOMOTIVE TERMINAL



- Liner services to UK
- Export of cars from Czech Rep. and Slovakia
- Duty Free Zone

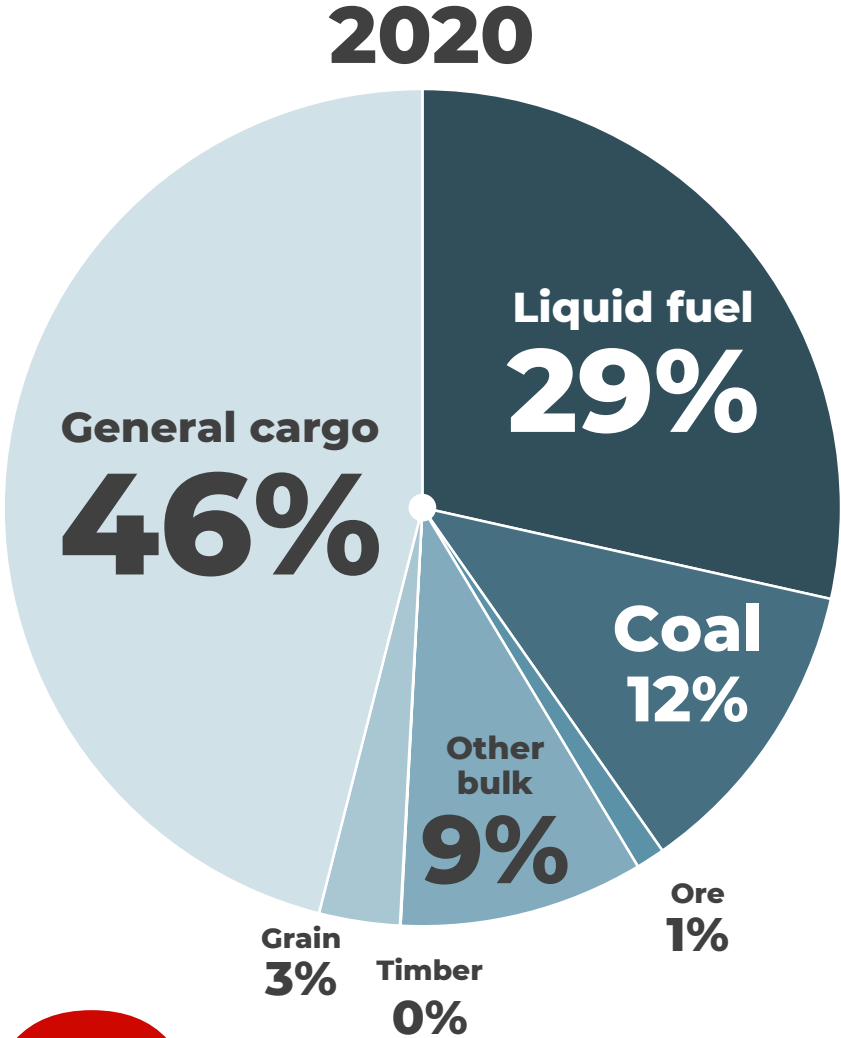
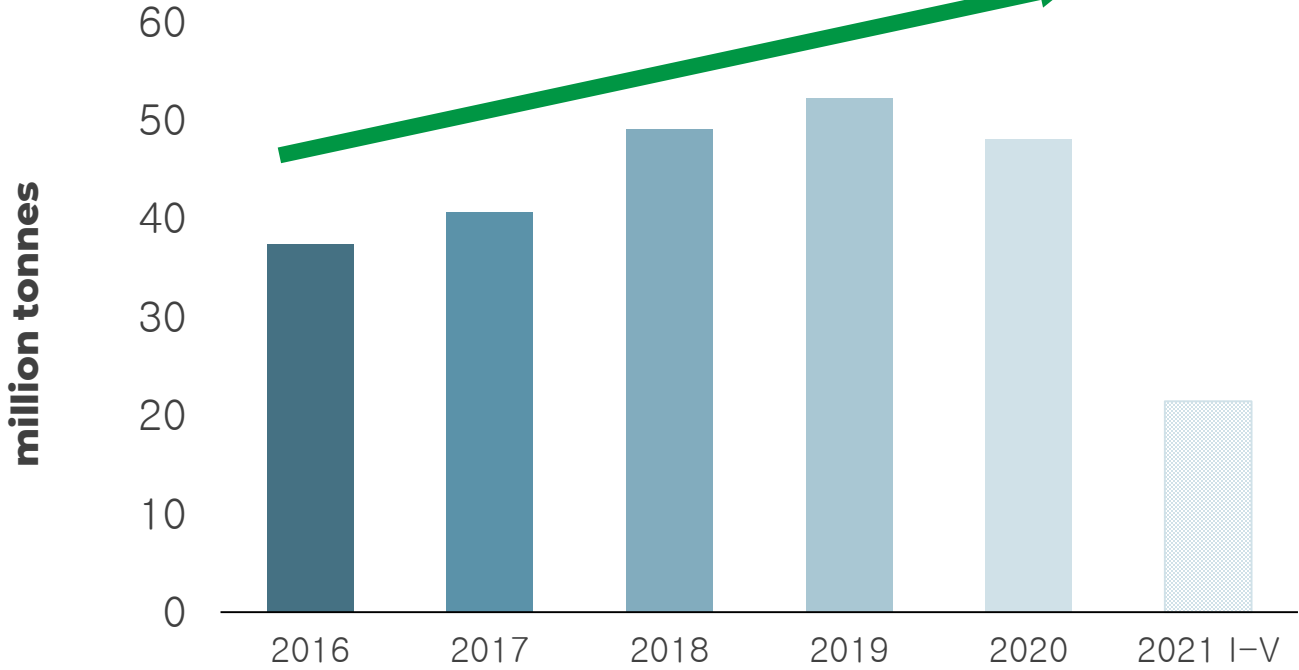


INTERCONTINENTAL CONNECTIONS



CARGO HANDLING IN THE PORT GDAŃSK

+29%



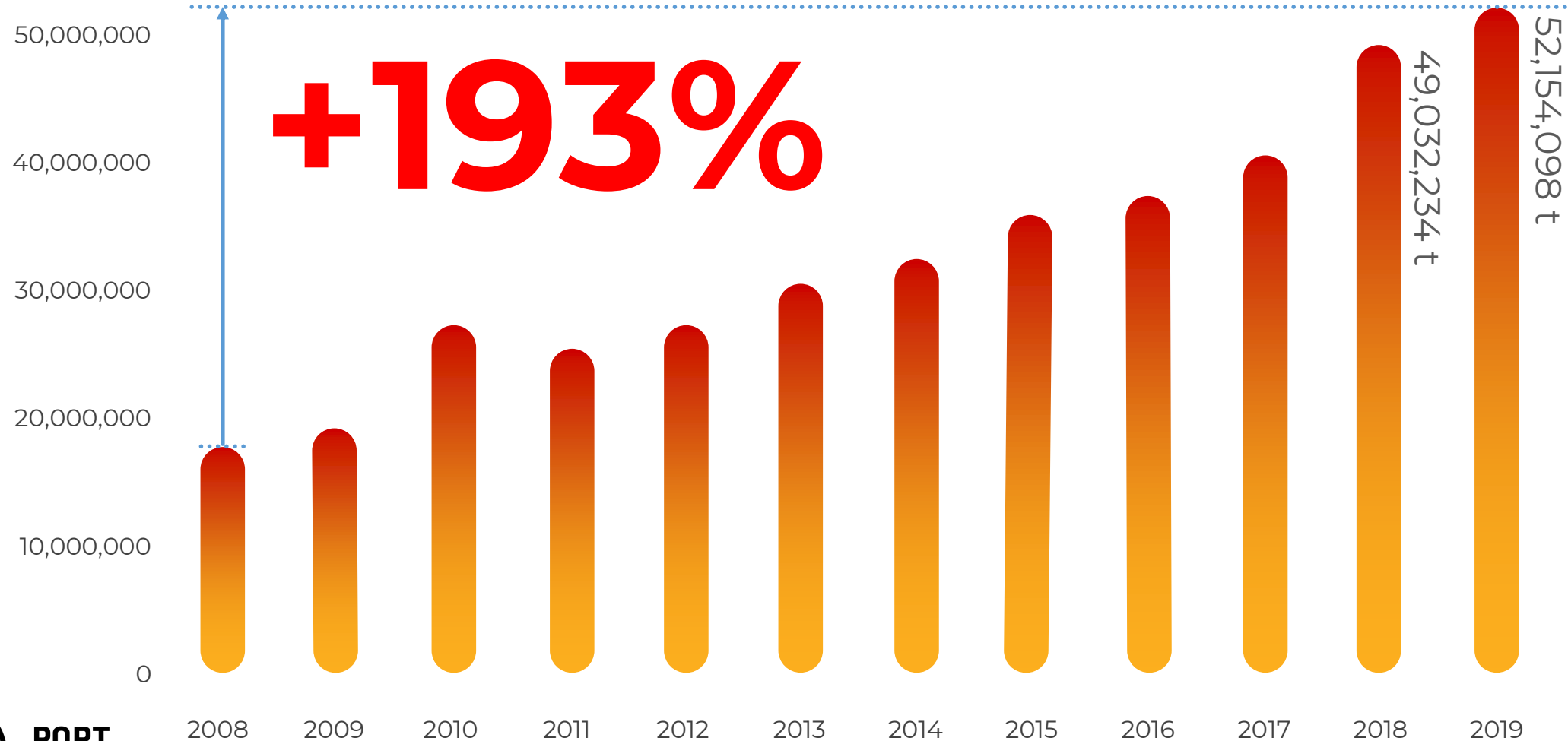
IN 2020 THE PORT GDAŃSK
JOINED THE TOP

20

EUROPEAN
PORTS

TOTAL CARGO HANDLING IN MILLION TONNES

+193%



PORT
GDAŃSK



EXAMPLES OF WAREHOUSES AT THE PORT OF GDAŃSK

- Pomeranian Logistics Centre – 150,000 m²
350,000 m² for further development
- PAGO – warehouse storage for frozen products – 15,500 m²
- Gdańsk Coldstore – 30,000 pallet places in the Duty Free Zone
- 7R Park Gdańsk Port – 150,000 m² (investment)

**GDAŃSK
COLDSTORE**



**7R PARK
GDAŃSK PORT**



**POMERANIAN
LOGISTICS CENTRE**

PAGO



**PORT
GDAŃSK**

EXAMPLE INVESTMENTS IN ACCESS INFRASTRUCTURE

EXPANSION OF QUAYS AND THE DREDGING OF A FAIRWAY IN THE INNER PORT

Investment value: ca. EUR 125 mln
EU financing: 85%
Implementation term: 2021
Investor: Port Gdańsk

EXPANSION AND UPGRADE OF ROAD AND RAILWAY NETWORK IN THE OUTER PORT IN GDAŃSK

Investment value: ca. EUR 35 mln
EU financing: 85%
Implementation term: 2021
Investor: Port Gdańsk

IMPROVING THE RAILWAY ACCESS INFRASTRUCTURE TO THE PORT OF GDAŃSK

Investment value: ca. EUR 331 mln
EU financing: 40%
Implementation term: 2021
Investor: PKP PLK S.A.



**PORT
GDAŃSK**



AVAILABLE AREA WITH DIRECT ACCESS TO DEEPWATER PORT

25 ha



PORT
GDAŃSK

KOREAN INVESTMENTS IN CENTRAL EUROPE

- there are around 260 Korean companies operating in Poland
- and 150 in other Central European countries
- they focus mainly on high technology sectors
- Korea is one of the largest non-EU foreign investors in Poland
- Port of Gdańsk as a hub port for Central and Eastern Europe becomes a natural logistic centre for them
- and it is a perfect location for new Korean investments



KOREAN INVESTMENTS IN CENTRAL EUROPE

HUNGARY

- Samsung Electronics
- Samsung SDI
- Hankook Tire
- SK Innovation

SLOVAKIA

- Hyundai Motor
- Kia Motors
- Samsung Electronics
- Seong Ji Slovakia

CZECH REPUBLIC

- Hyundai Motor Group
- Nexen Tire
- Doosan
- Kiswire
- Hyundai Mobis



**PORT
GDAŃSK**





Plastic and metal partstream / machine construction

LG Chem Poland Posco – PWPC
Dongsung Poland Deerfos
Europe
Yushin Precision Industrial Erae Poland
Starion Wroclaw/Starion Poland ST Automotive
Dong Yang Electronics Mudeung
Electronics KET Poland
Seoyon Ehwa/Seoyon Elec./Koam Sekonix
Poland
Dongil Ace Rico ILP
KCP
Nara Battery Engineering Fine Altech
Nifko Korea Poland Dongseo
Display Dongshin MoTech BMC
Poland Derkwo Electronics



Logistics and Service

Pantos Samsung SDS
Serveone MRO LS Mtron
Poland Hanjin
Air Container
Adampol (Hyundai Glovis)



Construction

S&I
Samsung Heavy
Industry
Posco E&C GS
E&C



Financial

Industrial Bank of Korea Shinhan
Bank
Woori Bank



R&D and IT

Samsung R&D LG
CNS
KT Corporation



Automotive related

LG Chem Wroclaw Energy Mando
Corporation
SK Innovation LS EV
Poland Woobo Tech S&T
Motiv Daewon Europe LT
Precision Humax



Electronics

LG Electronics Wroclaw
Samsung Electronics Poland Manf. LS Cable &
System Poland
Sam Dong Europe Samwha
Poland Kyungshin Cable



Displays

LG Electronics Mlawa LG Display
Heesung Electronics
SKC Hi-Tech and Marketing



Chemical and rubber industry

MCNS Polyurethanes Europe Able
Cosmetics
DK Sungshin Dong-A
Hwasung Enchem Poland
Foosung Hanhwa Q Cells

SEUL / BUSAN MARITIME & BUSINESS MIXER 2021

- diplomatic and trade mission of Polish companies to South Korea
- business forum for the food, chemical, electronic, automotive, maritime and logistic industry



SEUL / BUSAN MARITIME & BUSINESS MIXER 2021

AIMS:

- increasing cooperation and information exchange to support the Korean businesses operating in Poland and the Polish businesses operating in the Republic of Korea
- encouraging cooperation between small and medium-sized enterprises
- promoting cooperation of port authorities, shipping companies, importers, exporters, freight forwarders and all other relevant stakeholders for the purpose of development of their maritime and maritime-related economies

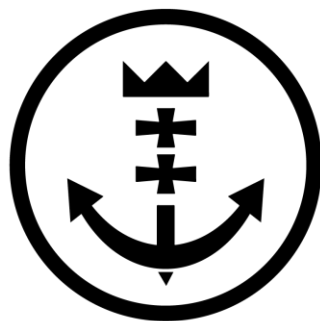
It refers to the Strategic Partnership between the Government of the Republic of Poland and the Government of the Republic of Korea for the years 2021 -2024.





HMM Gdańsk
23 964 TEU

Photo: Johnny Verhulst / MarineTraffic.com



**PORT
GDAŃSK**



THANK YOU FOR YOUR ATTENTION